

OMTax training

OMTax (OECD Minimum Taxation)

Slide set 2

Entering and submitting tax returns

Processing tax returns, communication and assessment notification

History, see appendix

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OVERVIEW

Overview

Introduction

- Once the taxable constituent entity has been registered and accepted, you can log in to OMTax again and you will have access to all the functions for entering your tax return.
- Once you have entered your tax return, you can submit it to the relevant cantonal tax administration.
- After submission, the tax return is not transmitted immediately, but is subject to a so-called 14-day waiting period, during which you can correct and resubmit the tax return if necessary.
- After the waiting period, the tax return is transmitted to the relevant cantonal tax administration.
- The relevant cantonal tax administration checks the tax return and accepts it for assessment.
- As part of the assessment, the tax authorities can ask questions electronically, which you can also answer electronically directly in the OMTax application.
- After the assessment, you will receive the assessment notification electronically.

Overview

Getting started

The screenshot shows the OMTax (OECD Minimum Taxation) web interface. The header includes the Swiss Confederation logo and the text "Schweizerische Eidgenossenschaft", "Confédération suisse", "Confederazione Svizzera", and "Confederaziun svizra". The page title is "OMTax (OECD Minimum Taxation)". The navigation menu has "Overview", "top-up tax", and "Administration".

Key features highlighted by callout boxes:

- Enter tax return:** A callout box points to the "Enter tax return" button in the "Enter tax return" section.
- Access to the tax returns already entered:** A callout box points to the "My tax returns" link in the "Tax returns" section.
- Access to messages in connection with tax returns:** A callout box points to the "My messages" link in the "Messages" section.
- Access to assessment notifications:** A callout box points to the "My assessment notifications" link in the "Assessment notifications" section.

ENTER TAX RETURN

Enter tax return

Introduction

- The tax return is entered in several steps
 1. Authenticate to OMTax
 2. Enter of general information
 1. Information on the taxable constituent entity
 2. Information on the financial year and the delivery address
 3. Information on tax liability
 4. Necessary attachments to the tax return
 3. General information on QDMTT or justification if there is no tax liability
 1. Information on the corporate group
 2. General information on the corporate group's constituent entities
 3. Information on investment entities in Switzerland
 4. General information on IIR/UTPR or justification if there is no tax liability
 5. Entering the tax return
 6. Review the summary and submission
- In the following year, a tax return that has been submitted and accepted by the lead canton can be copied

Enter tax return

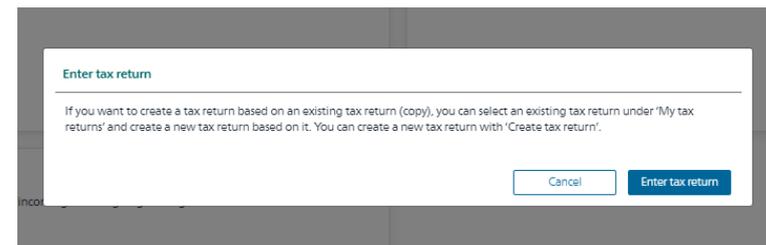
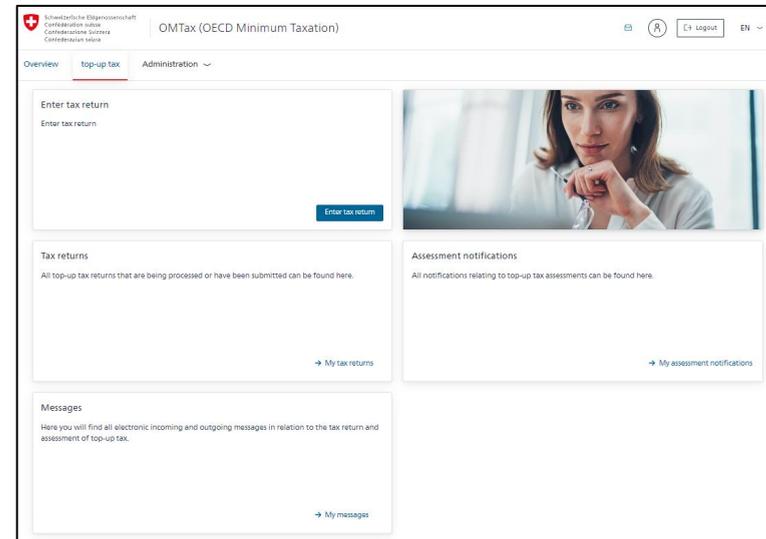
General

- **Editing**
 - To be able to submit the tax return, you must have edited all fields by the end of the entry process. You can navigate through all pages at any time and enter the required information later. Processing does not have to be sequential.
 - The fields that you must edit (mandatory) are outlined in red. 
- **Save**
 - The tax return is saved automatically each time you enter data or change a selection. You do not have to actively save the tax return.
- **Cancel**
 - You can cancel the editing at any time by closing the browser or navigating away from the page.

Enter tax return

New tax return

- Select the "Enter tax return" button on the "Top-up tax" start page.
- If you have already submitted a tax return, you will be informed that you can copy an existing tax return under "My tax returns".
- Select "Enter tax return" to create a new tax return.



Enter tax return

Edit tax return – Tax liabilities

- General information
 - The information in the first section (taxable constituent entity) is taken from your profile.
 - You can adjust these if necessary.
 - The "main tax domicile canton" must be valid at the beginning of the tax period.
 - By default, the user is filled with the user who enters the tax return. Any queries are made via this user. You can select another registered user if required.
- Tax return
 - Enter the "Financial year from/to".
 - If the delivery address is different, you can enter a different CH address using "Enter address manually"

Tax return – Tax liabilities

Taxable constituent entity

General information must be provided here on the taxable constituent entity and its main tax domicile, the ultimate parent entity and the accounting standard.

Taxable constituent entity * UBS in editable Declaration not Visible for Assessors UID * CHE-101.329.561

Main tax domicile municipality * Zürich Contact * Lastname ubuser1 Firstname ubuser1 <ubuser1_omtax@...>

Name of the ultimate parent company * ParentCompany1

Registered office of the ultimate parent entity * Switzerland LEI of the ultimate parent entity * LEI123000000000000000

is the entity a joint venture group?

Tax return

The period of the financial year for the tax return must be specified here. If tax assessments are not to be sent to the registered office address of the taxable constituent entity, a different delivery address can be entered.

Financial year from/to * 10.04.2025 09.04.2026 Delivery address * Bahnhofstrasse 45 8001 Zurich

Enter address manually

- If the financial year does not seamlessly follow that of the previous financial year, or if it does not correspond to a standard financial year, you will receive a message. Please check the financial year if you receive a note.

Enter tax return

Edit tax return – Tax liabilities

- General information
 - If the reporting entity is a 'Joint Venture group', the checkbox 'Is the entity a Joint Venture group?' can be activated.
 - You can then enter the name and registered office, including the LEI, of the second 'ultimate parent entity'.

Taxable constituent entity

General information must be provided here on the taxable constituent entity and its main tax domicile, the ultimate parent entity and the accounting standard.

Taxable constituent entity *	UBS in editable Declaration not visible for Assessors	UID *	CHE-101.329.561
Main tax domicile municipality *	Zürich	Contact *	Lastname ubuser1 Firstname ubuser1 -ubuser1_omtax@e
Name of the ultimate parent company *	ParentCompany1	LEI of the ultimate parent entry	LEI1230000000000000
Registered office of the ultimate parent entity *	Switzerland		
<input checked="" type="checkbox"/> Is the entity a joint venture group?			
Name of the ultimate parent company 2 *	ParentCompany1	LEI of the ultimate parent entry 2	
Registered office of the ultimate parent entity 2 *	Switzerland		

Enter tax return

Edit tax return – Tax liabilities

- Tax liabilities
 - Initially all tax liabilities are selected, check for which tax type(s) you have to submit the tax return..
 - QDMTT
 - Select whether the constituent entity is taxable for QDMTT and whether the tax amount is CHF 0.00 due to a regulation.
 - Select the accounting standard and the currency of the tax return.
 - IIR
 - Select whether the constituent entity is taxable for IIR and whether the tax amount is more than CHF 0.00.
 - Select the accounting standard and the currency of the tax return.
 - UTPR
 - Select whether the constituent entity is taxable for UTPR and whether the tax amount is more than CHF 0.00.
 - Select the accounting standard and the currency of the tax return.

Obligations fiscales
Les assujettissements à l'impôt complémentaire doivent être indiqués ici. Chaque impôt complémentaire doit être déclaré séparément.

QDMTT

L'entité constitutive est assujettie à la QDMTT. Le montant de l'impôt s'éleve à CHF 0.00 en raison d'une règle Safe-Harbor.

Le montant de l'impôt est de CHF 0.00 en raison d'une autre dérogation. ¹

Normes comptables-standard

Devise de la déclaration d'impôt

IIR

L'entité constitutive est assujettie à l'IIR. Le montant de l'impôt est supérieur à 0.00 CHF.

Normes comptables-standard

Devise de la déclaration d'impôt

UTPR

L'entité constitutive est assujettie à l'UTPR. Le montant de l'impôt est supérieur à 0.00 CHF.

Normes comptables-standard

Devise de la déclaration d'impôt

Enter tax return

Edit tax return – Tax liabilities

- Remark
 - You can enter a 'Remark' if required
- Attachments
 - Upload the required documents.
- Click 'Next' to navigate to the next page

The screenshot displays a web interface for entering tax return information. It is divided into two main sections: 'Remark' and 'Attachments'.

Remark: This section contains a single text input field labeled 'Remark:' for providing additional comments.

Attachments: This section is titled 'Attachments' and includes a sub-instruction: 'The required attachments to the tax return for supplementary tax, such as annual financial statements, group chart, etc., must be uploaded here as PDF files.' It features four distinct upload areas, each with a 'File' button and a 'Drag file here' prompt:

- Financial statements:** The first attachment area.
- Corporate group chart incl. ownership shares:** The second attachment area.
- Summarised financial statements for each relevant constituent entity in case of IIR and UTPR:** The third attachment area.
- Other:** The fourth attachment area for miscellaneous documents.

At the bottom right of the interface, there are two buttons: a grey 'Delete' button and a blue 'Next' button.

Enter tax return

Edit tax return – Authorisation to act

- If you prepare the tax return as a representative (according to the registration), you will see the section ‘Authorisation to act’.
- The ‘Name’ is taken from the registration and can be adjusted if necessary.
- The ‘Address’ is taken as the ‘Delivery address’ and can be adjusted if necessary.

Tax return – Tax liabilities

Taxable constituent entity

General information must be provided here on the taxable constituent entity and its main tax domicile, the ultimate parent entity and the accounting standard.

Taxable constituent entity *	emineo AG, Zweigniederlassung Zürich	UID *	CHE-284.994.905
Main tax domicile municipality *	Zürich	Contact *	Lastname non Firstname none <none@none.none>
Name of the ultimate parent company *	emineo Mutter	LEI of the ultimate parent entity	
Registered office of the ultimate parent entity *	Switzerland		

Is the entity a joint venture group?

Authorisation to act

You enter the tax return on behalf of a taxable constituent entity. Check the details.

Name of the person authorised to act *	Handelbevollmächtigte Firma
--	-----------------------------

QDMTT

Enter tax return

Tax return QDMTT

- If you are a QDMTT taxable, you must process the general data for the taxable constituent entity
- Depending on your selection, you must also enter the From/To date or make further entries
- Press "Next" to navigate to the next page

Tax return – QDMTT

Swiss top-up tax QDMTT

The tax return for the Swiss top-up tax QDMTT must be entered here.

Jurisdictional annual elections

	Selection
Aggregate asset gain election (Article 3.2.6 MR)	<input type="text" value="Yes"/>
Immaterial decrease in Covered Taxes election (Article 4.6.1 MR)	<input type="text" value="No"/>
Election not to apply the Substance-based Income Exclusion (Article 3.3.1 MR)	<input type="text" value="Yes"/>
Negative Tax Expense Carry-forward (Article 4.1.3 MR)	<input type="text" value="Yes"/>
Deemed Distribution Tax election (Article 7.3.1 MR)	<input type="text" value="Yes"/>
Other elections	<input type="text" value="No"/>
What kind of election?	<input type="text"/>

Jurisdictional five-year elections

	Selection	Election year	Revocation year
Equity investment inclusion election (Article 3.2.1 c MR)	<input type="text" value="Yes"/>	<input type="text" value="01/10/2026"/>	<input type="text" value="MM/DD/YYYY"/>
Stock-based compensation election (Article 3.2.2 MR)	<input type="text" value="Please select"/>	<input type="text"/>	<input type="text"/>
Realisation principle election (Article 3.2.5 MR)	<input type="text" value="Please select"/>	<input type="text"/>	<input type="text"/>
Intra-group transactions election (Article 3.2.8 MR)	<input type="text" value="Please select"/>	<input type="text"/>	<input type="text"/>
Other elections	<input type="text" value="Please select"/>	<input type="text"/>	<input type="text"/>
What kind of election?	<input type="text"/>		

Other jurisdictional elections

	Selection	Election year	Revocation year
GloBE loss election (Article 4.5 MR)	<input type="text" value="Please select"/>	<input type="text"/>	<input type="text"/>
Other elections	<input type="text" value="Please select"/>	<input type="text"/>	<input type="text"/>
What kind of election?	<input type="text"/>		

Enter tax return

Tax return QDMTT

- You can document at various locations if you have a different elections.
- You have the option of listing several elections.
- Select 'Other elections' = Yes
- Add another line with the + sign if required
- Delete the line with the 'garbage can icon'

Swiss top-up tax QDMTT

The tax return for the Swiss top-up tax QDMTT must be entered here.

Jurisdictional annual elections

	Selection
Aggregate asset gain election (Article 3.2.6 MK)	No
Immaterial decrease in Covered Taxes election (Article 4.6.1 MK)	No
Election not to apply the Substance-based Income Exclusion (Article 5.3.1 MK)	No
Negative Tax Expense Carry-forward (Article 4.1.5 MK)	No
Deemed Distribution Tax election (Article 7.3.1 MK)	Yes
Other elections	Yes

Other elections

What kind of election?	
election1	+
election2	+

Jurisdictional five-year elections

	Selection	Election year	Revocation year
Equity investment inclusion election (Article 3.2.1 c MK)	No		
Stock-based compensation election (Article 3.2.2 MK)	No		
Realisation principle election (Article 3.2.5 MK)	No		
Intra-group transactions election (Article 3.2.8 MK)	No		
Other elections	Yes		

Other elections

What kind of election?	Election year	Revocation year
Election 1	10.01.2026	DD/MM/YYYY
Election 2	10.01.2026	DD/MM/YYYY

Enter tax return

Tax return QDMTT – Corporate group

- After you have edited the general data, you must create the corporate group.
- Select the "+" in the top right-hand corner to open the dialog.
- Enter the name or the UID number of the constituent entity and search for it in the UID register using "Search".
 - Only constituent entities from Switzerland that have their own UID number can be added.
 - Each UID can only be added once.
- The search result is then displayed. Select the "Name" to select the constituent entity (displayed in the lower area).
- If necessary, adjust the main tax domicile canton.

The screenshot shows the 'Tax return - QDMTT' interface. At the top, there is a 'Corporate group' section with a table of constituent entities. A green circle highlights a '+' button in the top right corner. Below this, the 'Add constituent entity' dialog is open. It features a search bar for the name or UID of the constituent entity, a 'Search' button, and a table for selecting election options. The table has columns for 'Selection', 'Election year', and 'Revocation year'. The 'Selection' column contains dropdown menus with 'Please select' as the current value. The 'Election year' and 'Revocation year' columns contain text input fields. Below the table, there are additional dropdown menus for 'Election' and 'Other elections'. At the bottom of the dialog, there is a 'Remark' text area and 'Close' and '+ Add' buttons.

Selection	Election year	Revocation year
Please select		

Enter tax return

Tax return QDMTT – Corporate group

- If the constituent entity also has secondary tax domiciles in other cantons, you can add these with "+".
- Select the "Canton" and enter the shares of the secondary tax domiciles in accordance with Art. 12 para. 4 Minimum Taxation Ord.
- You can repeat this process for each secondary tax domicile in a different canton.
- If required, enter a "Remark" and transfer the constituent entity to the corporate group with "+ Add".
- Repeat this process until the corporate group is fully recorded and finish by clicking "Save".

	Selection	Election year	Revocation year
Debt release election (Article 3.2.1 MR I), commentary § 86.1 *	NO		
Undeclared accrual election (Article 4.4.7 MR) *	NO		
Not treating an entity as an excluded entity election (Article 1.5.3 MR) *	NO		
Inclusion of all dividends with respect to Portfolio Shareholdings (Article 3.2.1(b) MR) *	NO		
Treating foreign exchange gains or losses attributable to hedging as an excluded equity gain or loss (Article 3.2.1(d) MR) *	NO		
Fair value election (Article 6.3.4 MR) *	NO		
Election	Please select		
Other elections *	NO		

Information about secondary tax domiciles	
Hat die Gesellschaft Nebensteuerdomizile? *	Yes
Tax domiciles	Allocation according to Article 12 para. 4 Minimum Taxation Ordinance
Nebensteuerdomizile *	Zug (Canton principal tax domicile) 60.00%
	Appenzell inner-Rhodes 40.00%
Remark	ipsum Lorem

Canton secondary tax domicile *

Allocation according to Article 12 para. 4 Minimum Taxation Ordinance in % *

Enter tax return

Tax return QDMTT – corporate group

- Once you have created the corporate group, you can continue to edit it.
- Select the "Name" of the constituent entity to open the detail and edit the data.
- "⚠" indicates that not all detailed information has been recorded yet.
- You can add further constituent entities by selecting "+".
- You can delete a constituent entity by selecting the "garbage can icon".

Tax return – QDMTT

Corporate group

All constituent entities of the corporate group must be entered here.

Constituent entity	UID	Details	Canton principal tax domicile	Canton secondary tax domicile	Remark	
UBS in editable Declaration not Visible fo...	CHE-101.329.561	⚠	Zurich			+
emineo AG	CHE-109.577.789	●	Zug	60%	Ipsum Lorem	🗑
	CHE-109.577.789			Appenzell Innen-Rhodes (40%)		
emineo Holding AG	CHE-444.111.279	⚠	Zug			🗑

Investment entity in Switzerland

Does the taxable constituent entity have investment entities in Switzerland?

Constituent entity	UID	Details	Canton principal tax domicile	Canton secondary tax domicile	Remark	
Keine Einträge vorhanden						

Back Delete Next

Enter tax return

Tax return QDMTT – Investment entity in Switzerland

- If the taxable constituent entity has investment entities in Switzerland, you can enter these by selecting "+".
- Search for the desired investment entity in the UID register and select it in the search results.
 - The investment entity must have a UID.
 - A UID can only be added once.
- You must answer the relevant questions in the lower section. Depending on your selection, you must also answer the subsequent questions and enter the year from/to.

Constituent entity	UID	Canton principal tax domicile	Canton secondary tax domicile	Remark
Investment AG	CHE-102.442.852	Bern		
March Invest AG	CHE-114.132.542	Schweyz		

Name / UID of the constituent entity: Invest

Search only in active entities

Search

Search result

UID	Entity Name	Canton	Status
CHE-255.956.375	DR Invest SA	Lausanne	Active
CHE-102.442.852	Investment AG	Spiegel b. Bern	Active
CHE-114.132.542	March Invest AG	Altendorf	Active
CHE-113.989.994	OB Investment AG	Buchs	Active
CHE-107.645.520	Senior Investments GmbH	Schaffhausen	Active

59 Total

Add investment entity in Switzerland

Name: Investment AG UID: CHE-102.442.852

Location: Spiegel b. Bern Canton of registered office: Bern Canton of main tax domicile: Bern

Additional information

Is the investment entity fiscally transparent? * Please select

Investment entity tax transparency election (Article 7.5 MR) Please select

Taxable distribution method election (Article 7.6 MR) Please select

Has the investment entity permanent establishments in Switzerland? Please select

Remark

Enter tax return

Tax return QDMTT – Investment entity in Switzerland

- If the investment entity has a permanent establishment in Switzerland, after answering the questions in the lower section with the "+" symbol, you have the option of selecting the cantons of the permanent establishment and entering the shares of the secondary tax domiciles in accordance with Art. 12 para. 4 Minimum Taxation Ordinance.
- You can enter a comment if required.
- Repeat this process until all investment entities have been entered and complete the entry with "Close".
- You can navigate to the next page with "Next".

Add investment entity in Switzerland

Name / UID of the constituent entity: Invest

Search only in active entities

Search

Search result

Name / UID of the constituent entity	Canton	Status
CHE-355.956.376 DR Invest SA	Lausanne VD	Active
CHE-102.442.882 Investment AG	Spiegel 6, Bern BE	Active
CHE-114.132.842 March Invest AG	Altendorf SZ	Active
CHE-113.929.994 OB Investment AG	Buchs SG	Active
CHE-107.665.520 Senior Investments GmbH	Schaffhausen SH	Active

89 Total

Add investment entity in Switzerland

Name: Senior Investments GmbH UID: CHE-107.665.520

Location: Schaffhausen Canton of registered office: Schaffhausen

Canton of main tax domicile: Schaffhausen

Additional information

Selection	Election year	Revocation year
Is the investment entity fiscally transparent? *	No	
Investment entity tax transparency election (Article 7.6 MR)	No	
Taxable distribution method election (Article 7.6 MR)	No	
Has the investment entity permanent establishments in Switzerland?	Yes	

Does the constituent entity have secondary tax domiciles? Allocation according to Article 12 para. 4 Minimum Taxation Ordinance I. +

Canton secondary tax domicile

Canton secondary tax domicile: Basel-City

Allocation according to Article 12 para. 4 Minimum Taxation Ordinance in %: 20.00%

Close + Add

Enter tax return

Tax return QDMTT – Investment entity in Switzerland

- You can add further investment entities by selecting "+".
- Select the "Name" of the investment entity to open the detail and edit the data.
- You can delete an investment entity by selecting the "garbage can symbol".

Investment entity in Switzerland

Does the taxable constituent entity have investment entities in Switzerland?

Constituent entity	UID	Canton principal tax domicile	Canton secondary tax domicile	Remark	
Investment AG	CH-102.442.892	Bern			+ 🗑️
March Invest AG	CH-114.132.842	Schweyz			🗑️

Back delete Next

Edit investment entity in Switzerland

Name: Investment AG UID: CH-102.442.892

Location: Spiezg. b. Bern Canton of registered office: Bern Canton of main tax domicile: All

Additional information

	Selection	Election year	Revocation year
Is the investment entity fiscally transparent? *	No		
Investment entity tax transparency election (Article 7.5 MR)	No		
Taxable distribution method election (Article 7.6 MR)	No		
Has the investment entity permanent establishments in Switzerland?	Yes		

Tax domiciles Allocation according to Article 12 para. 4 Minimum Taxation Ordinance L... +

Does the constituent entity have secondary tax domiciles?		
Bern (Canton principal tax domicile)	80.00%	
Fribourg	20.00%	🗑️

Remark:

Cancel delete Save

Enter tax return

No QDMTT tax liability

- If you have selected that the taxable constituent entity is not QDMTT taxable or the tax amount is CHF 0.00 due to a rule, you must define the corporate group and enter potential investment entities in Switzerland.
- Enter the corporate group/investment entities and define any secondary tax domiciles.
- Click "Next" to navigate to the next page.
- Enter a "Justification" and add a file if required.
- Click "Next" to navigate to the next page.

IIR / UTPR

Enter tax return

IIR / UTPR – Constituent entities abroad

- If you are subject to IIR / UTPR tax, you must enter the structure in the first step.
- Use "+" to enter the countries with constituent entities. You only need to select the countries in which the tax amount is > 0.
- Select the "Country" from the list and enter a "Remark" if required
- If you are subject to IIR and UTPR, you can select whether the country should be listed for both tax types.
- With "+ Add", you add the country.
- Click "Close" to complete the entry.

The screenshot shows the 'Tax return – IIR' form. It is divided into four main sections, each with a table and a '+' button in the top right corner:

- Constituent entity abroad:** The table has columns for 'Country' and 'Remark'. It contains two rows: 'Afghanistan' and 'Albana' with 'Lorem ipsum' in the Remark column.
- Investment entity abroad:** The table has columns for 'Investment entity abroad', 'LEI', and 'Remark'. It contains one row with 'No entries available'.
- Joint Venture:** The table has columns for 'Name', 'UID / LEI', and 'Remark'. It contains one row with 'No entries available'.
- MOCE:** The table has columns for 'Name', 'Country', and 'Remark'. It contains one row with 'No entries available'.

At the bottom of the form are three buttons: 'Back', 'Close', and 'Next'.

The screenshot shows the 'Add country' dialog box. It has a title bar with 'Add country' and a close button. The form contains:

- A 'Country' dropdown menu with 'Andorra' selected.
- A 'Remark' text area with 'Bemerkung' entered.
- 'Tax type' checkboxes for 'IIR' and 'UTPR', both of which are checked.
- 'Close' and '+ Add' buttons at the bottom.

Enter tax return

IIR / UTPR – Investment entity abroad

- Select "+" in the "Investment entity abroad" section to enter investment entities.
- Enter the "Name" of the investment entity and optionally the "LEI"
 - The name of the investment entity must be unique.
- Answer the questions and enter the "Election year" and the "Revocation year" depending on your answer.
- If you answer the question (MR 7.6) with No, you must use "+" to select the countries in which the IIR / UTPR is collected.
- You can optionally enter a "Remark".
- Use "+ Add" to add the investment company.

Investment entity abroad	LEI	Remark
Investment entity name		Lorem ipsum

Add investment entity abroad

Name: LEI:

Additional information

	Selection	Election year	Revocation year
Is the investment entity fiscally transparent? *	<input type="text" value="No"/>	<input type="text"/>	<input type="text"/>
Investment entity tax transparency election (Article 7.5 MR) *	<input type="text" value="No"/>	<input type="text"/>	<input type="text"/>
Taxable distribution method election (Article 7.6 MR) *	<input type="text" value="No"/>	<input type="text"/>	<input type="text"/>

Country information

In which countries an IIR has to be levied?

Country:

Remark:

Enter tax return

IIR / UTPR – Joint Venture Group

- Select "+" in the "Joint Venture Group" section to enter Joint Ventures groups.
- Enter the "Name" of the joint venture group and optionally the "LEI" or the "UID"
 - The name and/or LEI/UID must be unique.
- Select the currency from the list in which the financial statement is made.
- Select the countries in which the joint venture group is located.
- You can optionally enter a comment.
- Click "+ Add" to add the joint venture group.
- Click "Close" to end the registration.

Name	UID / LEI	Country	Remark
Joint Venture Gruppe		Albania	Lorem ipsum

Add Joint Venture group

Name *

LEI

UID

Additional information

Currency *

Country information

In which countries is the Joint Venture group based?

Country

Remark

Tax type IIR UTPR

Enter tax return

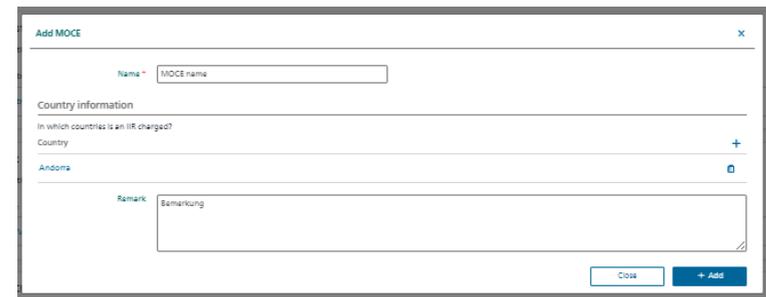
IIR / UTPR – Minority-Owned Constituent Entities (MOCE)

- Select "+" in the "MOCE" section to enter a MOCE.
- Enter the "name" of the MOCE
 - The name must be unique.
- Select the countries in which the IIR is collected for the MOCE.
- You can optionally enter a remark.
- Click "+ Add" to add the MOCE.
- Click "Close" to end the recording.

- Once you have entered all the entities for the IIR, you can switch to the UTPR with "Next" and enter the details. The entry procedure is identical to the entry procedure for IIR.



The screenshot shows a table with the following columns: Name, Country, and Remark. The first row contains the text "MOCE name", "Andorra", and "Lorem Ipsum". A green circle highlights a "+" button in the top right corner of the table. Below the table are three buttons: "Back", "Delete", and "Next".



The screenshot shows the "Add MOCE" form. It includes a "Name" field with the placeholder "MOCE name". Below this is the "Country information" section, which asks "In which countries is an IIR charged?". The "Country" field is populated with "Andorra". There is a "Remark" field with the placeholder "Bemerkung". At the bottom right, there are "Close" and "+ Add" buttons.

Enter tax return

UTPR – Information for the allocation of UTPR to Swiss Constituent entities

- When entering the "UTPR", additional information is required based on the taxable constituent entities.
- The required information is displayed in the upper area.
- If you need to adjust the taxable constituent entities, you must navigate back to "Tax return - QDMTT" and adjust the corporate group.

Tax return – UTPR

Information for the allocation of UTPR to Swiss Constituent entities

The number of employees and the value of the tangible assets for allocating the UTPR to the individual constituent entities in accordance with Article 12 para. 4 Minimum Taxation Ordinance must be recorded here for each constituent entities.

▲ VDS (Declaration) (CHE-101.329.561)

Value of tangible assets in the currency of the tax return

Number of employees

Constituent entity abroad

Enter tax return

IIR / UTPR – General

- Press "+" to add an entry.
- You can delete an entry with the "garbage can symbol".
- Select the "Name" to open an entry in order to customize it.

Tax return – IIR

Constituent entity abroad
The tax return for the international supplementary tax based on the IIR must be entered here.

Country	Remark	
Afghanistan		+ 🗑️
Albania	Lorem Ipsum	🗑️

Investment entity abroad
Does the corporate group have investment entities abroad for which a top-up tax based on the IIR must be levied?

Investment entity abroad	LEI	Remark	
Investment entity name		Lorem Ipsum	+ 🗑️

Joint Venture
Does the corporate group have a Joint Venture for which a supplementary tax according to IIR must be levied?

Name	UID / LEI	Remark	
Joint Venture Name		Lorem Ipsum	+ 🗑️

MOCE
Does the corporate group have a minority-owned constituent entity for which a supplementary tax must be levied under the IIR?

Name	Country	Remark	
MOCE name	Andorra	Lorem Ipsum	+ 🗑️

Back delete Next

Enter tax return

No IIR / UTPR tax liability

- If you have chosen that the taxable constituent entity is not IIR or UTPR taxable or the tax amount is CHF 0.00 due to a rule, you must justify this.
- Enter a "Justification" for this and add a file if required.
- Click "Next" to navigate to the next page.

Tax liabilities
The tax liabilities for the top-up tax must be entered here. Each top-up tax must be declared separately.

QDMTT

The constituent entity is liable to the QDMTT. The tax amount is CHF 0.00 due to a safe harbour rule. The tax amount is CHF 0.00 due to another exemption. ⓘ

Accounting standard *

Currency of the tax return *

IIR

The constituent entity is liable to the IIR. The tax amount is more than CHF 0.00.

UTPR

The constituent entity is liable to the UTPR. The tax amount is more than CHF 0.00.

Tax return – IIR

IIR
Justification must be given here why the safe harbour rule applies and why no international top-up tax IIR is due.

Justification *

Upload file Drag file here

Tax return – UTPR

UTPR
Justification must be given here why the safe harbour rule applies and why no international top-up tax UTPR is due.

Justification *

Upload file Drag file here

TAX RETURN NUMBER FORM

Tax return number form Numbers

- Once you have entered the tax liabilities, defined the corporate group, investment entities and countries etc., you will be taken to the "number form" where you can declare the various items.
- Depending on the tax liability, you will see the tabs "QDMTT / IIR / UTPR". You can navigate back and forth between the different tax types by clicking on the tab.
- Depending on the input, you will see the constituent entities, investment entities, etc. on the horizontal axis.
- Vertical are the different numbers for the declaration.
- If you have entered many entities, you will see a scroll bar at the bottom to navigate horizontally.
- You can switch to full screen mode in the top right-hand corner to make scrolling easier.

Tax return – Table

Constituent entity	QDMTT		IIR		UTPR		Total
	UID	UERS in estate Declaration not Visible for Assessors	emineo Holding AG	Total Group Members	emineo AG	Total Investments	
UID	CHE-101 328 861		CHE-444 111 279		CHE-109 877 789		
Canton principal tax domicile	Zürich		Zug		Zug		
1. Computation of GloBE Income (incl. adjustments under Article 3.4 MR (HQ/PE) and 3.5 (Flow-Through))							
Financial accounting net income or loss							
Adjustments to determine GloBE Income or Loss (Article 3.2 MR)							
Net Taxes Expense MR 3.2.1 (a) (See also MR 10.1)							
Further adjustments							
International Shipping Income exclusion (Article 3.3 MR)							
2. Adjusted Covered Taxes							
Aggregate Current tax expense with respect to Covered Taxes after allocations in Article 4.3 MR							
Adjustments							
3. Computation of Top-up Tax Percentage							
Effective Tax Rate (Adjusted Covered Taxes divided by GloBE Income)	0.000%	0.000%	0.000%	0.000%	0.000%	0.000%	
Minimum Rate	18.000%						
4. Excess Profit							
Amount of tangible assets							
Amount of payroll costs							
GloBE Income							
Substance carve out tangible assets 5-8%	7.40%						
Substance carve out payroll 5-10%	9.40%						
5. Top-up tax Amount due							
Additional current top-up tax (Article 5.4 MR)							
Top-up tax due in reporting currency							
Top-up tax due in CHF							

Back To close

Tax return number form Numbers

- You will find notes next to various input items on the use of signs when entering figures
- If there exists uncertainty about how to use the sign, you can download the Excel spreadsheet for the tax return. This shows the formulae used.

1. Computation of GloBE income (incl. adjustments under Article 3.4 MR [HQ/PE] and Article 3.5 MR [Flow-Through])

Financial accounting net income or loss

Adjustments to determine GloBE Income or Loss (Article 3.2)

Net Taxes Expense Article 3.2.1 (a) MR (see also Article 10.1 MR)

Net Taxes Expense details **i**

Neuer Eintrag

Tax return – Table

QDMTT

F104 =F6+F108+F109

	A	B	C	D	E	F
1	Tax return - Allocation of OECD minimum tax					
2						
3	Constituent entity			t Visible for Assessors T		
4	UID			CHE-101.329.561		
5	Canton			Zurich		
02	Effective Tax Rate (Adjusted Covered Taxes divided by GloBE Income) Article 5.1.1 M					
03	Minimum Rate					15.0000%
04	4. Excess Profit					1'345

Tax return number form

Enter numbers

The screenshot shows a tax return form titled 'Erklärung – Tabelle' with columns for QDMTT, IIR, and UTPR. The form includes various input fields, sections, and a scroll bar at the bottom. Callouts provide instructions on how to use the form.

Your corporate group and investment entities

Excel with the tax return (digits)

Access to different tax types

Enlarge the form to the entire browser

Input fields

Sections that can be opened and closed

"Blue" if you have not yet made an entry. "Orange" if you have made an entry.

Scroll bar to navigate through the constituent entities.

Deleting the tax return

Continue to complete the tax return.

Tax return number form

Enter numbers

- Select the "+" to open the menu with the entries.
- Select the desired entry and enter the corresponding figures.
- You can close the section again by selecting "-".
- You can delete the entry again using the "garbage can icon".
- As soon as you leave a field, the entry is automatically saved.

1. Computation of GloBE income (incl. adjustments under Article 3.4 MR [HQ/PE] and 3.5 [Flow-Through])	121	
Financial accounting net income or loss	121	
Adjustments to determine GloBE Income or Loss (Article 3.2 MR)		
Net Taxes Expense MR 3.2.1.(a) (see also MR 10.1)		
Further adjustments		

Adjustments to determine GloBE Income or Loss (Article 3.2 MR)		
Net Taxes Expense MR 3.2.1.(a) (see also MR 10.1)		
Net Taxes Expense details		
any deferred tax asset attributable to a loss for the Fiscal Year		
any taxes arising pursuant to the GloBE rules accrued as an expense		
<input type="text" value="New entry"/>		
any Covered Taxes accrued as an expense and any current and deferred Covered Taxes included		
any Qualified Domestic Minimum Top-up Tax accrued as an expense		
any Disqualified Refundable Imputation Tax accrued as an expense		
Free entry		

Adjustments to determine GloBE Income or Loss (Article 3.2 MR)		
Net Taxes Expense MR 3.2.1.(a) (see also MR 10.1)		
Net Taxes Expense details		

Tax return number form

Free entry

- In certain sections, you can not only select the predefined digits, but also create a free entry.
- To do this, select “Free entry” and a new line will be created.
- Enter the "Name" of the entry and exit the field. As soon as you have exited the field, you can enter the corresponding numbers.

Net Taxes Expense details

any deferred tax asset attributable to a loss for the Fiscal Year	<input type="text"/>	<input type="text"/>
any taxes arising pursuant to the GloBE rules accrued as an expense	<input type="text"/>	<input type="text"/>
<input type="text" value="New entry"/>		
any Covered Taxes accrued as an expense and any current and deferred Covered Taxes		
any Qualified Domestic Minimum Top-up Tax accrued as an expense		
any Disqualified Refundable Imputation Tax accrued as an expense		
<input type="text" value="Free entry"/>		

Net Taxes Expense details

any deferred tax asset attributable to a loss for the Fiscal Year	<input type="text"/>	<input type="text"/>
any taxes arising pursuant to the GloBE rules accrued as an expense	<input type="text"/>	<input type="text"/>
<input type="text" value="Lorem Ipsum"/>	<input type="text"/>	<input type="text"/>
<input type="text" value="New entry"/>		

Tax return number form

Complete tax return

- Enter the declaration for the various tax types in the individual tabs.
- Once you have edited all the figures and completed the tax return, click on "Close" to go one step further to check the tax return and submit it, if all the data is correct.

Tax return – Table

	QDMTT		IIR		UTPR		
Constituent entity	UES in editable Declaration not Visible for Assessors		emineo Holding AG	Total Group Members	emineo AG	Total Investments	Total
UID	CHE-101.329.561		CHE-444.111.279		CHE-109.577.789		
Canton principal tax domicile	Zurich		Zug		Zug		
1. Computation of GloBE Income (Incl. adjustments under Article 3.4 MR (HQ/PE) and 3.5 (Flow-Through))	279	168	447	1,569			
Financial accounting net income or loss	121	141	262	1,421			
Adjustments to determine GloBE Income or Loss (Article 3.2 MR)							
Net Taxes Expense MR 3.2-1 (a) (See also MR 10.1)	158	27	185	148			
Further adjustments							
International Shipping income exclusion (Article 3.3 MR)							
2. Adjusted Covered Taxes	12	13	25	134	134		
Aggregate Current tax expense with respect to Covered Taxes after allocations in Article 4.3 MR	12	13	25	134	134		
Adjustments							
3. Computation of Top-up Tax Percentage							
Effective Tax Rate (Adjusted Covered Taxes divided by GloBE Income)	10.89%	7.262%	9.407%	6.480%	6.480%		
Minimum Rate	15.000%						
4. Excess Profit	279	168	447	1,569	1,569		
Amount of tangibles assets							
Amount of payroll costs							
GloBE Income	279	168	447	1,569	1,569		
Substance carve out tangible assets 5-8%	7.40%						
Substance carve out payroll 5-10%	9.40%						
5. Top-up tax Amount due							
Additional current top-up tax (Article 5.4 MR)			42.04		101.35		
Top-up tax due in reporting currency			42.04		101.35	143.40	
Top-up tax due in CHF			42.04		101.35	143.40	

Buttons: Back, Delete, To close

Download declaration as Excel file

SUBMIT TAX RETURN

Submit tax return

Check and submit

- After clicking "Close", you will receive an overview of the tax return and a display of the expected tax amount.
- If you have entered the tax return correctly and want to submit it, select "Submit".
- If you have not entered all the data, you will receive a message at the top with the link "Check details", which will take you to the first page on which details are still missing (outlined in red).
- You can also check the tax return with "Back" and "Next". You can only submit the tax return when there are no more fields with a red border.

Tax return – Summary

General information

Taxable constituent entity * UBS in editable Declaration not visible for Assessors UID * CHE-101.329.961

Main tax domicile Canton * Zurich

Name of the ultimate parent company * ParentCompany1

Registered office of the ultimate parent entity * Switzerland LEI of the ultimate parent entity LEI1230000000000000

User

Tax return

The financial year of the current tax return begins on (10.01.2026) and therefore does not start immediately after the end of the financial year of the previous tax return (09.04.2025). Please check that the data is correct. If correct, you can continue with the entry.

Financial year from/to * 01/10/2026 04/09/2026 Delivery address Bahnhofsstrasse 45 8001 Zurich

Enter address manually

Tax liabilities

The tax liabilities for the top-up tax must be entered here. Each top-up tax must be declared separately.

QDMTT

Top-up tax due 1.43.00 CHF

IIR

Top-up tax due CHF

UTPB

Top-up tax due CHF

Attachments

Financial statement No file(s) available.

Corporate group chart incl. ownership shares No file(s) available.

Summarised financial statements for each relevant constituent entity in case of IIR and UTPB No file(s) available.

Other No file(s) available.

Messages

coming soon...

Back Delete Submit

Error
You can only submit your tax return when all the information has been entered completely. There is currently still incomplete information: Abgaben prüfen

Submit tax return

Check and submit

- After successful submission, you will receive a “[submission confirmation](#)” as a PDF.
- You can download and save this if required.
- If you edit and resubmit the tax return again, another “[submission confirmation](#)” will be created.

Begründung: Lorem ipsum dolor sit amet consectetur adipiscing elit quisque urna fames, porttitor tempor fella proin pretium hendrerit fusce neque integer magnis, erat mus interdum tincidunt himenaeo porta lacus eget hac.

Datei: Keine Datei(en) vorhanden.

Beilagen

Jahresrechnungen  Testdokument.pdf

Organigramm der Unternehmensgruppe inkl. Eigentumsanteile  Testdokument.pdf

Zusammengefasste Abschlüsse für jede relevante Geschäftseinheit bei IIR und UTRs: Keine Datei(en) vorhanden.

Weitere: Keine Datei(en) vorhanden.

Einreichbestätigung

Bestätigung  Einreichbestätigung_UBS_Declaration__22.11.2024.pdf

Firstname **ubsadmin1** Lastname **ubsadm**
Bahnhofstrasse 45
8001 Zürich

for Assessors
Bahnhofstrasse 45
8001 Zürich

Kantonale Nr.: –
UID: CHE-101.329.561
UPE: ParentCompany1

22. November 2024
**Einreichungsbestätigung zur Ergänzungssteuererklärung
Geschäftsjahr von 10.4.2025 bis 9.4.2026**

Sehr geehrte Damen und Herren

Die in der Anwendung OMTax eingegebenen Daten zur Ergänzungssteuererklärung wurden eingereicht am:

22.11.2024 07:32

Die Steuererklärung kann innerhalb von 14 Tagen bearbeitet und neu übermittelt werden. In diesem Fall wird eine neue Einreichungsbestätigung erzeugt, welche die vorhergehende ersetzt.

Die erneute Einreichung der Steuererklärung verlängert die Einreichungsfrist gemäss Art. 20 der MindStV nicht.

Sie können die Daten zur Steuererklärung als PDF-Datei und zusätzlich die eingegebenen Faktoren als Excel-Datei herunterladen.

Freundliche Grüsse

(Brief ohne Unterschrift)

Submit tax return

Check and submit

- At the top right you have an icon for a “PDF”.
- Click on the icon to create and download the entire tax return as a PDF.

Tax return - Summary

General information

Taxable constituent entity: KPMG AG UID: CH-106.084.881

Main tax domicile municipality: Zurich Contact: Lastname.kpmgusar1@firzham.kpmgusar1.kpmgusar1.com

Name of the ultimate parent company: ParentCompany1

Registered office of the ultimate parent entity: Switzerland LEI of the ultimate parent entity: LEI4860000000000000

Is the entity a joint venture group?

Tax return

Financial year from/to: 01.01.2026 31.12.2026 Delivery address: Badenstrasse 172 8004 Zurich

Enter address manually

Tax liabilities

The tax liabilities for the top-up tax must be entered here. Each top-up tax must be declared separately.

QDMTT

IIR

UTPR

Attachment

Tax return KPMG AG

Submitted	
Submitted by	
Status	Accepted

Content

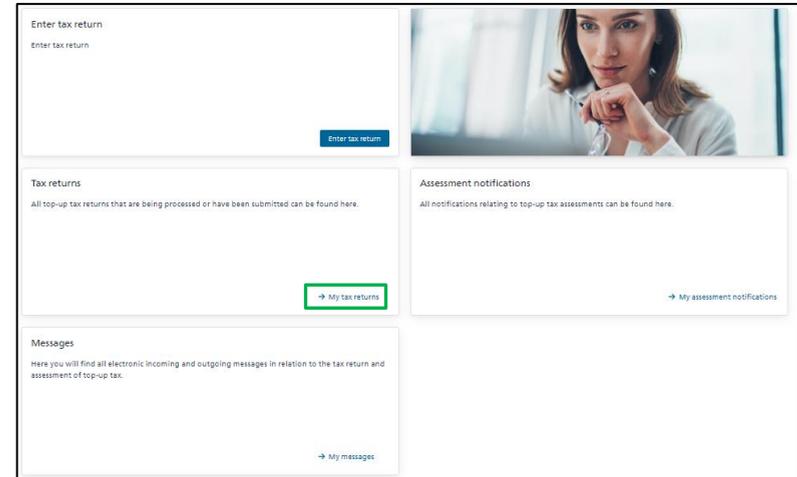
1 Tax return - Tax liabilities.....	2
1.1 Taxable constituent entity.....	2
1.2 Tax return.....	2
2 Tax return - QDMTT.....	3
2.1 Jurisdictional annual elections.....	3
2.2 Jurisdictional five-year elections.....	3
2.3 Other jurisdictional elections.....	3
3 Tax return - IIR.....	4
3.1 Constituent entity abroad.....	4
4 Tax return - UTPR.....	5
4.1 Constituent entity abroad.....	5

TAX RETURN OTHER FUNCTIONS

Tax return other functions

Further processing

- When you process the tax return, it is automatically saved at any time.
- You can interrupt editing at any time and continue later.
- Log in to OMTax for further processing.
- Click on "My tax returns"
- Click on the tax return with the status "In process" and continue processing.



The screenshot shows the 'My tax returns' page with a table of tax returns. The table has columns for Tax type, Financial year, Message, Canton of registered office, and Status. There are three rows of data. The first row is highlighted in blue and has a trash icon in the status column. Below the table are 'Back' and 'Enter tax return' buttons.

Tax type	Financial year	Message	Canton of registered office	Status
QDMTT, IIR, UTPR	01/10/2026 - 04/09/2026		Zurich	In process
QDMTT, IIR, UTPR	01/10/2025 - 04/09/2025		Zurich	Accepted
QDMTT	01/01/2024 - 04/09/2024		Zurich	Accepted

Tax return other functions

Delete

- As long as the tax return is "In process", you can delete it at any time and enter a new tax return.
- To do this, open the tax return in the "In process" status and select the "Delete" button.

Tax return – Summary

General information

Taxable constituent entity * UBS in editable Declaration not visible for Assessors UID * CHE-101.329.961

Main tax domicile Canton * Zurich

Name of the ultimate parent company * ParentCompany1

Registered office of the ultimate parent entity * Switzerland LEI1230000000000000

User

Tax return

The financial year of the current tax return begins on (10.01.2026) and therefore does not start immediately after the end of the financial year of the previous tax return (09.04.2025). Please check that the data is correct. If correct, you can continue with the entry.

Financial year from/to * 01/10/2026 04/09/2026 Delivery address Bahnhofstrasse 45 8001 Zurich

Enter address manually

Tax liabilities

The tax liabilities for the top-up tax must be entered here. Each top-up tax must be declared separately.

QDMTT

Top-up tax due 143.40 CHF

IRR

Top-up tax due CHF

UTPR

Top-up tax due CHF

Attachments

Financial statement No file(s) available.

Corporate group chart incl. ownership shares No file(s) available.

Summarised financial statements for each relevant constituent entity in case of IIR and UTPR No file(s) available.

Other No file(s) available.

Messages

coming soon...

Back Delete Submit

Tax return other functions

Copy

- If you need to prepare a new tax return (for example in the following year), you can copy a tax return that has been submitted and accepted by the canton.
- Switch to "My tax returns"
- Select "Copy symbol"
- A new tax return including all data is created and the date fields are corrected by one year.
- Please check the copied tax return in detail and adjust the data.
- Tax returns with the status "accepted" or "rejected" can be copied.
- If a tax return has the status "in process", no copy can be made.

My tax returns

Tax returns

All top-up tax returns that are being processed or have been submitted can be found here.

Tax type	Financial year	Message	Canton of registered office	Status
QDMTT, IIR, UTPR	01/10/2026 - 04/09/2026		Zurich	In process
QDMTT, IIR, UTPR	01/10/2025 - 04/09/2025		Zurich	Accepted
QDMTT	01/01/2024 - 04/09/2024		Zurich	Accepted

Back Enter tax return

Tax return – Tax liabilities

Taxable constituent entity

General information must be provided here on the taxable constituent entity and its main tax domicile, the ultimate parent entity and the accounting standard.

Taxable constituent entity* UBS in editable Declaration not visible for Assessors UID* CHE-101.329.861

Main tax domicile Canton* Zurich

Name of the ultimate parent company* ParentCompany1

Registered office of the ultimate parent entity* Switzerland LEI of the ultimate parent entity LEI2300000000000000

User Lastname ubadmin1 Firstname ubadmin1 eubadmin1_on

Tax return

The period of the financial year for the tax return and the currency in which the tax return is made must be specified here. If tax assessments are not to be sent to the registered office address of the taxable constituent entity, a different delivery address can be entered.

Financial year from/to 04/10/2025 04/09/2026 Delivery address Bahnhofstrasse 48 8001 Zurich

Enter address manually

Tax liabilities

The tax liabilities for the top-up tax must be entered here. Each top-up tax must be declared separately.

QDMTT

The constituent entity is liable to the QDMTT. The tax amount is CHF 0.00 due to a safe harbour rule. The tax amount is CHF 0.00 due to another exemption. [i](#)

Accounting standard* Swiss GAAP FER

Currency of the tax return* CHF

IIR

The constituent entity is liable to the IIR. The tax amount is more than CHF 0.00.

Accounting standard* Swiss GAAP FER

Tax return other functions

Withdraw

- If you have submitted a tax return, it will not be transmitted directly to the tax authorities, but only after a waiting period of 14 days.
- During this time, you can withdraw the tax return and process it again.
- To do this, open the tax return under "My tax returns"
- Click through the tax return to the last page and select "Withdraw submission"

My tax returns

Tax returns

All top-up tax returns that are being processed or have been submitted can be found here.

Tax type	Financial year	Message	Canton of registered office	Status
QDMTT, IIR, UTPR	04/10/2025 - 04/09/2026		Zurich	Submitted (submission deadline open)
QDMTT, IIR, UTPR	01/10/2025 - 04/09/2025		Zurich	Accepted
QDMTT	01/01/2024 - 04/09/2024		Zurich	Accepted

Back Enter tax return

Top-up tax due 11.00 CHF

Attachments

Financial statement OMTax_Testing*Kantone_informationsum-Projekt_DE.pdf

Corporate gross client info: ownership shares OMTax_Testing*Kantone_informationsum-Projekt_FR.pdf

Summarized financial statements for each relevant constituent entity in case of IIR and UTPR. No file(s) available.

Other No file(s) available.

Messages coming soon...

Back Withdraw submission

Tax return other functions

Delivery address

- By default, the registered office address according to the commercial register is used for communication.
- If the address is not correct, you can enter and select a different address in the field.
- Click on "Enter address manually" to enter an address with a PO box.
- You can only enter a Swiss address. Shipping abroad is not permitted.

Tax return

The period of the financial year for the tax return and the currency in which the tax return is made must be specified here. If tax assessments are not to be sent to the registered office address of the taxable constituent entity, a different delivery address can be entered.

Financial year from/to: 04/10/2025 04/09/2026

Delivery address: Am Wasser 15 8600

Select address: Am Wasser 15 8600 Dübendorf

Tax return

The period of the financial year for the tax return and the currency in which the tax return is made must be specified here. If tax assessments are not to be sent to the registered office address of the taxable constituent entity, a different delivery address can be entered.

Financial year from/to: 04/10/2025 04/09/2026

Enter address manually

Name: _____

Street no./P.O. Box: Bahnhofstrasse 45

ZIP CODE: 8001

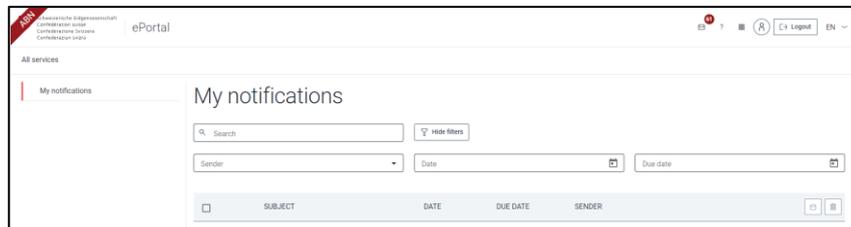
P.O. Box

Location: Zürich

Tax return other functions

Rejected

- The tax return you have submitted may be rejected by the tax authorities.
- In this case, you will receive a notification via the ePortal and you will see the reason in the tax return.
- You can see the status of your tax return under "My tax returns«
- A rejected tax return can be copied.
- The necessary adjustments can be made in the copied version and this version can be resubmitted.



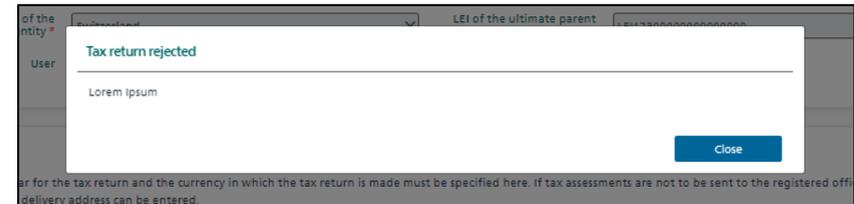
Tax return – Tax liabilities

Tax return was rejected:
Show justification
Please contact the responsible canton.

Taxable constituent entity
General information must be provided here on the taxable constituent entity and its main tax domicile, the ultimate parent entity and the accounting standard.

Taxable constituent entity * UES in editable Declaration not Visible for Assessors UID * CHE-101.329.561
Main tax domicile Canton * Zurich
Name of the ultimate parent company * ParentCompanyT
Registered office of the ultimate parent entity * Switzerland LEI of the ultimate parent entity * LEI1230000000000000000
User Lastname ubadmin1 Firstname ubadmin1 «ubadmin1_ontal»

Tax return
The period of the financial year for the tax return and the currency in which the tax return is made must be specified here. If tax assessments are not to be sent to the registered office address of the taxable constituent entity, a different delivery address can be entered.

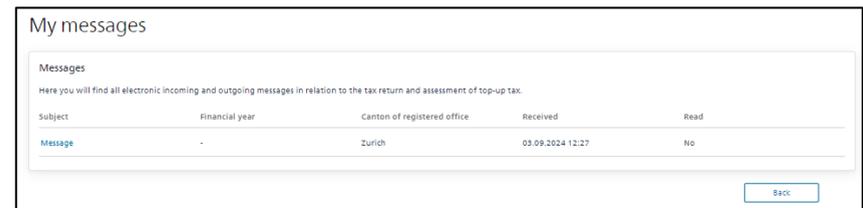
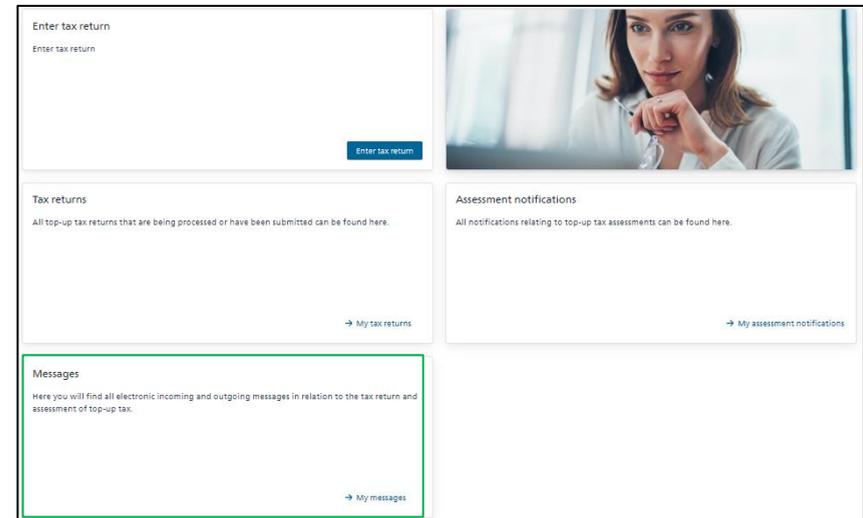


COMMUNICATION

Communication

As part of the tax return or assessment

- Once you have submitted your tax return, it will be checked by the tax authorities and an assessment will be created.
- The tax authorities may send you a message as part of the review of the tax return or during the assessment (requests for clarification, subsequent submission of documents, etc.).
- As soon as a message is received for you, you will receive a notification via the ePortal and you must log in to OMTax to view and answer the enquiry.
- You can see the message relating to a tax return under "[My messages](#)".
- By clicking on the "[Subject](#)" you will receive an overview of all messages and you can reply to them.



Communication

As part of the tax return or assessment

- Messages relating to the tax return or assessment are displayed at the bottom of the tax return.
- Click on the ‘**Sender**’ to open the details of the message and reply to it.

The screenshot shows two sections: 'Attachments' and 'Messages'. The 'Attachments' section lists several categories with 'No file(s) available': Financial statements, Corporate group chart incl. ownership shares, Summarised financial statements for each relevant constituent entity in case of IIR and UTPA, and Other. The 'Messages' section is a table with columns: Sender, Receiver, Sent, Read, Title, and Message. A single message is listed with Sender 'Tax office Zurich', Receiver 'Lastname kpmguser1 Firstname kpmg...', Sent '09.10.2024 16:24', Read 'No', Title 'Lorem Ipsum', and Message 'Lorem Ipsum'. A '+', 'Back', and a '+' button are also visible.

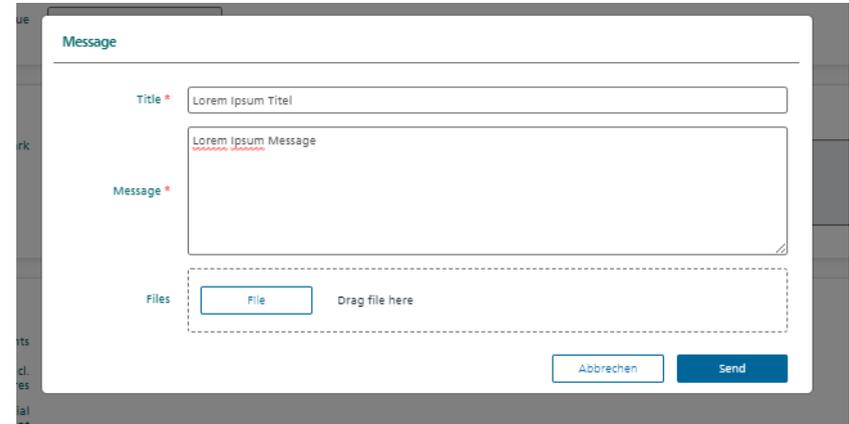
Sender	Receiver	Sent	Read	Title	Message
Tax office Zurich	Lastname kpmguser1 Firstname kpmg...	09.10.2024 16:24	No	Lorem Ipsum	Lorem Ipsum

The screenshot shows the 'Message' details view. It includes a 'Title' field with 'Lorem Ipsum', a 'Message' text area with 'Lorem Ipsum', and a 'Files' section with 'No file(s) available.'. At the bottom, it shows 'Message from' 'ZH Assessor Write Cantonal tax office Zurich' and 'Date' '09.10.2024 16:24'. There are 'Abbrechen' and 'Reply' buttons.

Communication

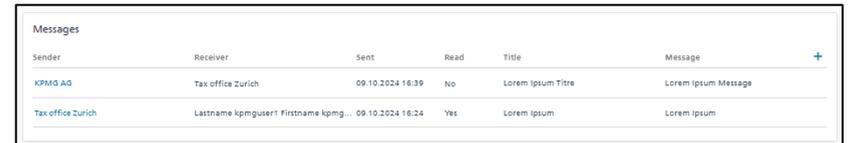
As part of the tax return or assessment

- Click on 'Reply' to open the dialogue to write a reply.
- Enter a 'Title', the 'Message' and, if required, you can add a file.
- Click on 'Send' to send the message to the tax authority.
- The message is then also listed under 'Messages'.



The screenshot shows a 'Message' form with the following fields and buttons:

- Title ***: A text input field containing 'Lorem Ipsum Titel'.
- Message ***: A larger text area containing 'Lorem Ipsum Message'.
- Files**: A dashed box containing a 'File' button and the text 'Drag file here'.
- Buttons**: 'Abbrechen' (Cancel) and 'Send'.



Messages						
Sender	Receiver	Sent	Read	Title	Message	
KPMG AG	Tax office Zurich	09.10.2024 16:39	No	Lorem Ipsum Titel	Lorem Ipsum Message	
Tax office Zurich	Lastname kpmguier1 Firstname kpmg ...	09.10.2024 16:24	Yes	Lorem Ipsum	Lorem Ipsum	

Communication

As part of the tax return or assessment

- After you have received a 'message', you can also send further messages to the tax authority by pressing '+'. These are always in the context of the specific tax return.
- Open the dialogue with '+'.
• Enter the title and the message and send it with 'Send'.

Messages					
Sender	Receiver	Sent	Read	Title	Message
KPMG AG	Tax office Zurich	09.10.2024 16:39	No	Lorem Ipsum Titre	Lorem Ipsum Message
Tax office Zurich	Lastname kpmguser1 Firstname kpmg...	09.10.2024 16:24	Yes	Lorem Ipsum	Lorem Ipsum

Message

Title *

Message *

Files

File Drag file here

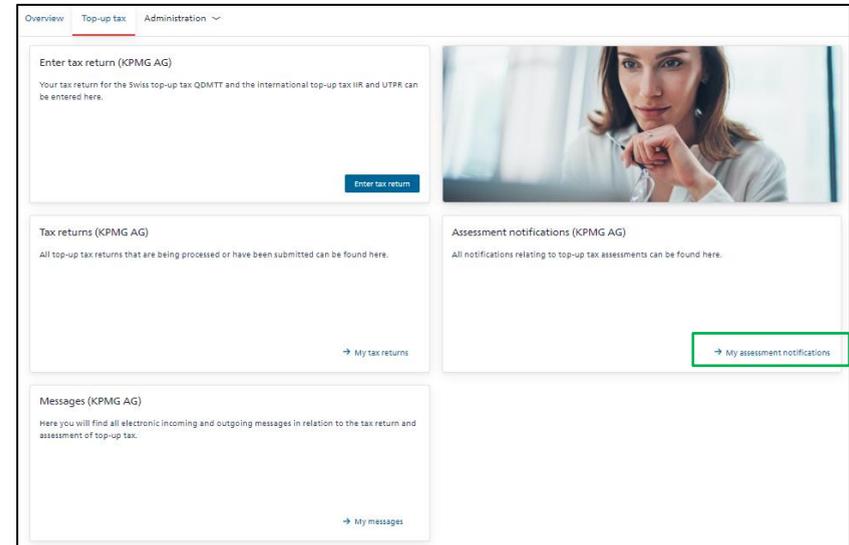
Annuler Send

ASSESSMENT NOTIFICATION

Assessment notification

For all tax types

- Once the assessment has been completed by the tax office, you will receive an assessment notification via OMTax.
- As soon as the assessment notification has been created, you will receive a notification via the ePortal.
- To retrieve the assessment notification, you must log in to OMTax.
- Select **'My assessment notifications'** and the tax return entry



Assessment notification

For all tax types

- The assessment notifications are displayed at the bottom of the tax return, depending on the type of tax.
- You will receive a separate assessment notification for each type of tax declared. You will receive these at different times, depending on the processing.
- Click on the document name to download and open the assessment notification.
- The details of the assessment can be found in the assessment notification.

Sender	Receiver	Sent	Read	Title	Message
Tax office Zurich		09.10.2024 10:51	No	Inquiry for KPMG	Inquiry: Please review the document. I...
Tax office Zurich		09.06.2024 12:20	No	Inquiry2 for KPMG long title really long	Inquiry2: Please review the document...
Tax office Zurich		04.06.2024 12:20	No	Inquiry3 for KPMG	Inquiry3: Please review the document...
Tax office Zurich		03.06.2024 12:20	No	Inquiry4 for KPMG	Inquiry4: Please review the document...
Tax office Zurich		02.06.2024 12:20	No	Inquiry5 for KPMG	Inquiry longer longer longer longer lon...
Tax office Zurich		01.06.2024 12:20	No	Inquiry6 for KPMG	Inquiry6: Please review the document...

Assessment notification

Here are the assessment notifications

QDMTT  Veranlagungsmittellung_KPMG_AG_1_d_08_2024.pdf (Final assessment)

[Back](#)

 **Kanton Bern**
Canton de Berne

Steuerverwaltung
Abteilung Juristische Personen

Postfach
3001 Bern
031 633 60 01
jp.sw@be.ch
www.taxme.ch

Standortadresse:
Brünnenstrasse 66, 3018 Bern

Assessor Write BE
-
cantonassessorwritebe_omtax@emineo.ch

Referenz (bitte in Antwort angeben)
UID: CHE-342.232.112
Kantonale Nr.: -
UPE: ParentCompanyBE

Steuerverwaltung des Kantons Bern, Postfach, 3001 Bern

BusinessUnit BE
User 1 BusinessUnit BE
Musterstrasse 42
9000 Irgendwo

1. Oktober 2024

Schweizerische Ergänzungssteuer QDMTT

Geschäftsjahr 01.01.2031 – 31.12.2031

APPENDIX

Support for problems with the login

- CH-Login is a service provided by the Federal Office of Information Technology and Telecommunications (FOITT).
- Accordingly, the SSK and emineo as the supplier of OMTax cannot offer any technical support in the event of problems with the ePortal - CH-Login.
- Please contact the service desk provided by the BIT if you have problems logging in (such as forgetting your password etc.):
 - E-mail: servicedesk@bit.admin.ch
 - Phone: +41 58 465 88 88

Further information

- Further information is available:
 - Slide set 1: Register of user and constituent entity
 - *Slide set 2: Entering and submitting tax returns (this slide set)*
 - Slide Set 3: Working as a representative

History

- Version 1.00 from 25.05.2024: Creation
- Version 1.10 from 05.06.2024: Further processing